



Copia Capital is an award winning Discretionary Fund Manager (DFM). We work exclusively with IFAs and our aim is to construct superior portfolios to meet client needs across the full risk-return spectrum. We offer a range of Managed Portfolio Services (MPS), including a custom service, designed to enable IFAs to give their retail clients the potential to achieve their desired outcomes, including investment returns, capital preservation, durable income and sustainability. Our goal is to enable our IFA clients to drive a new generation of ESG investing, underpinned by our expert DFM services.

We wanted to sponsor the report as we are fans of the work ESG accord are doing and wanted to help support it!

What we are actively doing in the ESG & Sustainable space:

In addition to this, Copia has partnered with Earthly and is working towards becoming a fully climate positive organisation by funding a nut farming project in Brazil. We are currently a climate positive team and have achieved this goal by carbon offsetting all our employees' workplace activities. We also use compostable coffee pods for the coffee machine in our office and always aim to make climate friendly decisions.