

About Rathbone Greenbank Investments

Rathbone Greenbank Investments (Greenbank) provides tailored investment services with positive impact for a range of private clients, trustees and professional advisers. Having specialised within the ethical, sustainable and impact investment landscape for over 20 years, we possess experience and expertise that is amongst the best in this field.

The Greenbank LED Managed Portfolio Service (GLMPS) offers a cost-effective and straightforward solution for clients with their own Independent Financial Adviser (IFA), who wish to access adviser led* sustainable investments. The GLMPS is an adviser led service where the investor works with advice from their IFA to choose a suitable investment strategy, with the underlying investments of that strategy actively managed.

GLMPS invests in the Rathbone Greenbank range of funds, which integrates Greenbank's proven expertise in ethical, sustainable and impact (ESI) investment with Rathbone Unit Trust Management's excellence in fund management. This partnership creates leading, active and expert sustainable investment management. It aims to empower investors to use their money as a force for good, without compromising on long-term financial objectives.

*Our service is offered on an adviser led execution only basis (i.e. we can only act on client instructions following advice received from a financial adviser). Rathbones does not provide investment advice and takes no responsibility for the suitability of the investment.

Why are we supporting the ESG Accord MPS Report?

ESG investing is quickly gaining attention from investors of all types, and it can be difficult to navigate. There are multiple approaches to this type of investment and many ways to analyse companies on their sustainability performance. The rapidly moving landscape of regulation is working to improve transparency and help investors make an informed choice. And there is an increased desire among investors to ensure that ESG factors are more fully considered in the management of their investments. IFAs need to access accurate and up to date information around the offerings available in the market.

The ESG MPS Directory is an excellent independent factual resource, providing a one stop shop for IFAs to find key information on ESG and the various MPS options available to them. We are delighted to be part of this by providing information on Greenbank's services.

What we are actively doing in the ESG and sustainable finance sector

We recognise that the investor voice is a powerful means to influence and direct the ways in which companies are run. It is a vital expression of Greenbank's role as stewards of our clients' assets to advocate for lasting positive change within the companies in which we invest.

Engagement is a vital part of our role as ethical, sustainable and impact investors. It enhances our ability to understand and mitigate key risks, is one of the primary tools through which we can create positive impact, and it empowers our clients to invest their money as a force for good. To increase the reach and impact of our engagement activities we also collaborate closely with several NGOs and other members of the responsible investment community.

We are currently focussing our efforts around climate Change/Net Zero Strategy, Biodiversity, Labour Standards, the Living Wage, Social Housing Standards and Health and Nutrition. To find out more about our work in these areas, please visit rathbonegreenbank.com or email greenbank@rathbones.com